

Appendix 'B' - LCPF Rolling Training Plan (Snapshot)

External Conferences & Training

Month	Year	Date	Event	Organiser	Venue	Committee Members	Board Members
Mar	2015	11-13 18 19	NAPF Investment Conference 'Living Longer, Investing Smarter LGPS Reform -Ethical, Efficient, Effective 2015 Local Authority Pension Fund Investment Strategies and Current Issues	NAPF GovToday SPS Conferences	The Exchange, Edinburgh London Le Meridian Hotel, London	CC Borrow CC Yates, CC Pope, CC Whittle CC Borrow, CC Beavers	
Sep	2015	25	Intro to the LGPS	CIPFA Pensions Network	Northern Trust Offices, Canary Wharf, London	CC Ellard	John Hall
Oct	2015	1st	CIPFA Pensions Network October Seminar	CIPFA Pensions Network	Manchester - Midland Hotel	CC Otter	
		12	LGPS Practitioners Conference	Your Pensions Service	Woodlands Conference Centre, Chorley		Kathryn Haigh
		14-16	NAPF Annual Conference	NAPF	Manchester Central	CC Borrows, CC Ellard, CC Pope	CC Harvey
		16	LGA - LGPS Investment Pooling Event (Chair and Deputy Chairs only)	LGA	LGA House, London	CC Parkinson	
		20-22	13th Annual Local Government Pension Investment Forum 2015	IBC	Guoman Tower Hotel, London	CC Ellard (21 October only) CC Hanson (20 and 21 October) CC Beavers (20 and 21 October) CC Dowding (20 and 21 October)	
Nov	2015	3	NAPF Local Authority Forum	NAPF	NAPF Cheapside House, London	CC Ellard	
		10	Meeting the financial challenge of local government pensions	LGA	Local Government House	CC Winlow	Kathryn Haigh
Dec	2015	2-4	LAPFF Conference 20 years of Responsible Investment - Where Next?	LAPFF	Bournemouth Highcliff Marriot	CC Ellard, CC Dowding	
Jan	2016	27	CIPFA Pensions Summit	CIPFA	HSBC Canary Wharf	CC Ellard	
Feb	2016						
March	2016	3-4	LGC Investment Seminar "2016: be prepared for the year of change"		Carden Park Hotel, near Chester	CC Ellard	
	2016	9-11	PLSA Investment Conference		EICC ,Edinburgh	To be circulated for Expressions of Interest	
	2016	17	SPS Local Authority Pension Investment Strategies and Current Issues "Reviewing Investments & Funding at a Time of Change"		Le Meridien Piccadilly, London	Circulated for Expressions of Interest	
April	2016						
May	2016						
June	2016						
July	2016						
Aug	2016						
Sep	2016	tbc	Intro to the LGPS	CIPFA Pensions Network	tbc		
Oct	2016	tbc	CIPFA Pensions Network October Seminar	CIPFA Pensions Network	tbc		
Nov	2016						
Dec	2016	7-9	LAPFF Conference	LAPFF	tbc		
Sep	2017	tbc	Intro to the LGPS	CIPFA Pensions Network	tbc		
Oct	2017	tbc	CIPFA Pensions Network October Seminar	CIPFA Pensions Network	tbc		
Nov	2017						
Dec	2017	tbc	LAPFF Conference				

In-House Training

Meeting Dates			Pre-Committee Training			Workshops Programme			
	Pension Board Meetings	Pension Fund Committee Meetings	Subject	CIPFA Core Knowledge Area	Presenter/Trainer	Date	CIPFA Core Knowledge Area	Subject	Presenter/Trainer
2015									
January									
February									
March		Fri 27th	Infrastructure Investment	Financial markets & products	Richard Tomlinson				
April									
May									
June		Fri 5th	Top 5 Fund Discretions	Pensions administration	In-House (YPS)	18th June 2015	Fund Governance	Initial training for Pension Board Members	Hymans Robertson
July	Weds 8th								
August									
September		Weds 30th	2016 Fund Valuation	Actuarial methods, standards and practices;	Mercers	Thurs 24th 10am	Pension administration	Back to Basics	Ammie McHugh/Julie Wigg
October	Mon 19th					Thurs 29th 10am	Pension administration	Pensions Reform	Steven Moseley
November		Fri 27th	A Direct Investment Journey - Vasco (Infrastructure EDF Nouvelles)	Investment performance and risk management	Mike Jensen	Thurs 19 10am	Pension admin/actuarial methods	Risk and Valuation 1	Andy Brown
December									
2016									
January	Mon 18th	Fri 29th				Thurs 28th 10am	Pension admin/actuarial methods	Risk and Valuation 2	Andy Brown
February						Tues 23rd 10am	Investment	The new format Investment Performance Report	Jamie Griffin / Trevor Castledine
March		Tue 1st	tbc		tbc	Weds 23 10am	Investment	tbc	tbc
April	Mon 11th	Fri 1st	tbc		tbc	Thurs 28th 10am	Investment	tbc	tbc
May						Weds 25th 2pm	Investment	tbc	tbc
June		Fri 10th	tbc		tbc	Thurs 30th 10am	Accounting & Auditing Standards	Accounting and Auditing Requirements & the Annual Report & Accounts	Helen Gallacher/Elaine Jackson
July	Mon 4th								
August									
September		Thur 15	tbc		tbc	tbc	tbc	tbc	tbc
October	tbc					tbc	tbc	tbc	tbc
November						tbc	tbc	tbc	tbc
December		Fri 2nd	tbc		tbc				